

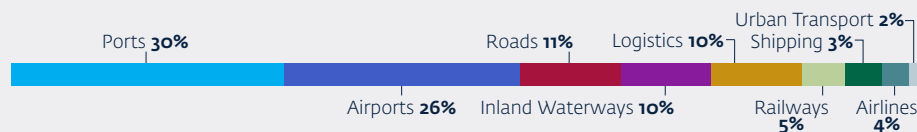
# IFC's Impact in Transportation

By connecting people to services and opportunities, as well as goods to markets, transportation is a key enabler of economic growth. Investing in ports, airports, urban transport, railways, and other transportation infrastructure and services bolsters international trade and develops local markets. A modernized transport sector also can play an important role in a low-carbon economy. Innovative transport solutions underpinned by smart, green, and sustainable technologies can increase efficiencies and reduce the sector's environmental footprint.



## Transportation portfolio

Around \$2 billion committed portfolio as of June 30, 2022



Over the last decade, IFC has committed and mobilized \$10.1 billion for the transport sector.

## Our approach

IFC supports the development of transportation infrastructure in emerging markets through investment and advisory services, and works to advise public-private partnerships (PPPs). We focus on projects that reduce transportation costs, relieve bottlenecks, facilitate international trade, and create jobs through efficiency upgrades and modernization. IFC also provides investments that support climate-friendly transport systems, encouraging a modal shift from high-carbon to low-carbon options.

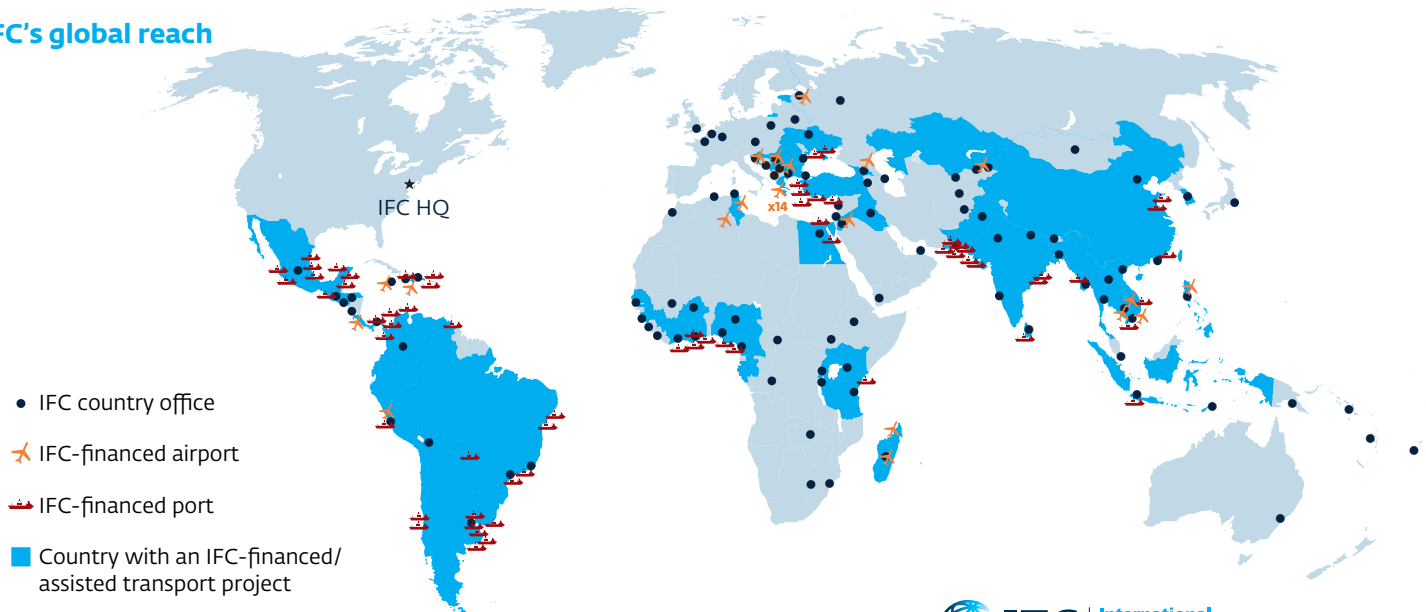
## The IFC difference

- IFC brings **extensive experience** supporting and structuring transportation projects in emerging markets through project finance, corporate finance, and PPPs.
- With **around \$800 million in annual commitments and a robust business pipeline**, IFC is a major player in transportation financing.
- IFC offers a **broad range of financing products**, including senior debt, sustainability-linked financing, mezzanine, equity, mobilization, and project finance in a variety of currencies.
- IFC's **in-house technical experts** can provide guidance on project financing, competitive tenders, procurement, risk management, engineering, corporate governance, and social and environmental standards. In addition, as part of our sustainable finance offerings, we provide guidance on sustainability targets.





















## About IFC

- Largest multilateral source of debt and equity financing for the private sector in developing countries
- AAA-rated by S&P and Moody's
- Loans, equity, quasi-equity, local currency and risk management products, capital markets access, and mobilization
- Advisory services to help develop priority projects, structure and tender PPPs, and improve financial management
- World-class social, environmental, and corporate governance standards and risk mitigation

## IFC's global reach



## Selected IFC transportation projects

<p>India   2022</p>  <p><b>KICT</b></p> <p>\$27 million</p> <p>Loan</p> <p>Ports</p>	<p>Iraq   2021</p>  <p><b>Umm Qasr</b></p> <p>\$125 million</p> <p>Loan/syndication</p> <p>Ports</p>	<p>India   2021, 2020</p>  <p><b>Visakha Container Terminal</b></p> <p>\$99 million</p> <p>Loan/syndication</p> <p>Ports</p>	<p>Turkey   2020, 2014</p>  <p><b>Mersin Port</b></p> <p>\$155 million</p> <p>Bonds</p> <p>Ports</p>	<p>Ghana   2016</p>  <p><b>MPS Tema Port</b></p> <p>\$667 million</p> <p>Loan/syndication</p> <p>Ports</p>
<p>Myanmar   2016</p>  <p><b>Myanmar Industrial Port</b></p> <p>\$40 million</p> <p>Loan</p> <p>Ports</p>	<p>Egypt   2016</p>  <p><b>Sonker Bunkering Co.</b></p> <p>\$114 million</p> <p>Loans/syndication</p> <p>Ports</p>	<p>Togo   2011, 2015</p>  <p><b>Lome Container Terminal</b></p> <p>\$134 million</p> <p>Loan</p> <p>Ports</p>	<p>Brazil   2014, 2011</p>  <p><b>APM TERMINALS BTP Santos</b></p> <p>\$733 million</p> <p>Loan/syndication</p> <p>Ports</p>	<p>Peru   2022, 2007</p>  <p><b>Lima Airport</b></p> <p>\$80 million</p> <p>Equity</p> <p>Airports</p>
<p>Kazakhstan   2021</p>  <p><b>Almaty Airport</b></p> <p>\$301 million</p> <p>Loan/syndication</p> <p>Airports</p>	<p>Jordan   2018, 2014, 2008</p>  <p><b>Queen Alia Airport</b></p> <p>\$551 million</p> <p>Loans/syndication/ swap/political risk insurance</p> <p>Airports</p>	<p>Greece   2017</p>  <p><b>Greek Airports</b></p> <p>€154 million</p> <p>Loans/swap</p> <p>Airports</p>	<p>India   2017, 2016, 2015</p>  <p><b>Road Holdco</b></p> <p>\$255 million</p> <p>Loans/equity/ syndication</p> <p>Roads</p>	<p>Senegal   2015, 2011</p>  <p><b>Dakar Toll Road</b></p> <p>€25 million \$35 million</p> <p>Loans</p> <p>Roads</p>
<p>Thailand   2021</p>  <p><b>Precious Shipping Limited</b></p> <p>\$85 million</p> <p>Sustainability-linked loan/syndication</p> <p>Shipping</p>	<p>Global   2015</p>  <p><b>MSC Green</b></p> <p>\$150 million</p> <p>Loan</p> <p>Shipping</p>	<p>Africa   2021</p>  <p><b>Medlog</b></p> <p>\$75 million</p> <p>Senior loan/syndication</p> <p>Logistics</p>	<p>Kazakhstan   2013</p>  <p><b>ECT</b></p> <p>\$50 million</p> <p>Loan/equity</p> <p>Railways</p>	<p>Brazil   2022, 2020</p>  <p><b>Tembici</b></p> <p>\$15.5 million</p> <p>Equity</p> <p>Micro-mobility</p>

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