

FINANCIAL HIGHLIGHTS

Dollars in millions, for the year ended June 30*	2016	2015	2014	2013	2012
Net income (loss) attributable to IFC	(33)	445	1,483	1,018	1,328
Grants to IDA	330	340	251	340	330
Income before grants to IDA	296	749	1,739	1,350	1,658
Total assets	90,434	87,548	84,130	77,525	75,761
Loans, equity investments and debt securities, net	37,356	37,578	38,176	34,677	31,438
Estimated fair value of equity investments	13,664	14,834	14,890	13,309	11,977
KEY RATIOS					
Return on average assets (GAAP basis)	0.00%	0.50%	1.8%	1.3%	1.8%
Return on average capital (GAAP basis)	-0.10%	1.80%	6.4%	4.8%	6.5%
Cash and liquid investments as a percentage of next three years' estimated net cash requirements	85%	81%	78%	77%	77%
Debt-to-equity ratio	2.8:1	2.6:1	2.7:1	2.6:1	2.7:1
Total resources required (\$ billions)	19.2	19.2	18.0	16.8	15.5
Total resources available (\$ billions)	22.5	22.6	21.6	20.5	19.2
Total reserve against losses on loans to total disbursed loan portfolio	7.4%	7.5%	6.9%	7.2%	6.6%

*See Management's Discussion and Analysis and Consolidated Financial Statements for details on the calculation of these numbers:
<http://www.ifc.org/FinancialReporting>

FY16 OPERATIONAL HIGHLIGHTS

Dollars in millions, for the year ended June 30	2016	2015	2014	2013	2012
LONG-TERM INVESTMENT COMMITMENTS					
FOR IFC'S OWN ACCOUNT	\$ 11,117	\$10,539	\$ 9,967	\$11,008	\$ 9,241
Number of projects	344	406	364	388	365
Number of countries	78	83	73	77	78
CORE MOBILIZATION*	\$ 7,739	\$ 7,133	\$ 5,142	\$ 6,504	\$ 4,896
Syndicated loans ¹	\$ 5,416	\$ 4,194	\$ 3,093	\$ 3,098	\$ 2,691
IFC initiatives & other	\$ 1,054	\$ 1,631	\$ 1,106	\$ 1,696	\$ 1,727
Asset Management Company (AMC) Funds	\$ 476	\$ 761	\$ 831	\$ 768	\$ 437
Public-Private Partnership (PPP) ²	\$ 793	\$ 548	\$ 113	\$ 942	\$ 41
TOTAL INVESTMENT COMMITMENTS	\$18,856	\$17,672	\$15,109	\$17,512	\$14,137
INVESTMENT DISBURSEMENTS					
For IFC's account	\$ 9,953	\$ 9,264	\$ 8,904	\$ 9,971	\$ 7,981
Syndicated loans ³	\$ 4,429	\$ 2,811	\$ 2,190	\$ 2,142	\$ 2,587
TOTAL INVESTMENT DISBURSEMENTS	\$14,382	\$12,075	\$11,094	\$12,113	\$10,568
COMMITTED PORTFOLIO					
Number of firms	2,006	2,033	2,011	1,948	1,825
For IFC's account	\$51,994	\$50,402	\$51,735	\$49,617	\$45,279
Syndicated loans ⁴	\$16,550	\$15,330	\$15,258	\$13,633	\$11,166
TOTAL COMMITTED PORTFOLIO	\$68,544	\$65,732	\$66,993	\$63,250	\$56,445
SHORT-TERM FINANCE					
Average Outstanding Balance	\$ 2,807	\$ 2,837	\$ 3,019	\$ 2,739	\$ 2,529
ADVISORY SERVICES					
Advisory Services program expenditures	\$ 220.6	\$ 202.1	\$ 234.0	\$ 231.9	\$ 197.0
Share of program in IDA countries ⁵	62%	65%	66%	65%	65%

*Financing from entities other than IFC that becomes available to client due to IFC's direct involvement in raising resources

1. Includes B-Loans, Parallel Loans, MCPP Loans, and A-Loan Participation Sales (ALPS)

2. Third-party financing made available for public private partnership projects due to IFC's mandated lead advisor role to national, local, or other government entity.

3. Includes B-Loans, Agented Parallel Loans and MCPP Loans

4. Includes B-Loans, A-Loan Participation (ALP), Structured A-Loan Participation Sales (SALPS), Agented Parallel Loans, Unfunded Risk Participations (URPs) and MCPP Loans

5. All references in this report to percentages of advisory program expenditures in IDA countries and fragile and conflict-affected areas exclude global projects.